





Adam J. Lewis Academy

# EXPANDING

ANNUAL REPORT 2021 to 2022

500 State Street Bridgeport, CT 06604

> 203-333-2211 **ajlacademy.org**

#### BOARD OF DIRECTORS

David McGrath, Chair

Founding Partner
Sherman Financial Group

Patricia D. Lewis, (ex officio)

Founder and Head of School

Julie Mombello, (ex officio)

 ${\it Co-Founder\ and\ Director}$ 

Kimberly Walin, Treasurer

Founder and Partner
Arbour Point Advisors

**Anthony Allott** 

Chairmain and CEO Silgan Holdings, Inc.

**Brandon Clark** 

Chief of Staff

Faith Acts for Education

**Brian Connell** 

Managing Director J.P. Morgan Chase

Jim Conroy

Managing Partner
Olympus Partners

Jim Cretella

Parnter

Otterbourg P.C. Law

**Catherine Davis** 

Child Advocate
Court Appointed Special
Advocates for Children (CASA)

John Duffy

Former Chairman and CEO Keefe, Bruyette & Woods, Inc.

Chris Griffin

Market Leader

Bank of America Private Bank

Anne Juge

Former Managing Director
JP Morgan Chase and
Banc of America Securities

Mark Kirsch, Esq.

Principal

Cohen & Wolf

Dawn Kreitler

Member

Social Venture Partners

Susan Lenci

 $Licensed\ Professional\ Counselor$ 

John Munro

Head of School Elect

The Gow School

Dwayne Smith

Chief Executive Officer
Housatonic Community College

Tricia Vanacore

 $Former\ Chair$ 

Greens Farms Academy (GFA)

Board of Trustees









## EXPANDING

In 2013, a small team of teachers and thirteen preschoolers gathered in a one room schoolhouse on the West End of Bridgeport with the goal of creating a high-quality preschool program for those deserving families. Ten years later, we are in an exciting time of growth, with 150 students and a remarkable story of success.

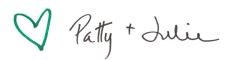
Beginning in 2018, we became an Academy and have been growing UP by adding a grade a year – with Grade 4 being our highest class this year.

Our story is not complete yet! We plan to add a middle school and grow to 8th grade. In anticipation of this growth, AJLA recently acquired the facility adjacent to our current building, which will create a beautiful, cohesive campus. Over the next 5 years, this new 30,000 sq ft building will be filled with the future leaders of tomorrow.

Throughout this exciting time of expansion, our commitment to excellence continues to be our top priority. Last year our entire faculty completed a year-long self-study which celebrated best practices and helped us identify ways we can grow. We are proud to say that we received full accreditation by the Connecticut Association of Independent Schools. This self-study provides a framework for the development of a future strategic plan that will help to guide our growth over the next 5 years.

We have much to celebrate as we look ahead to the next chapter in our school's story. Our students are thriving, our program is expanding and our mission is more important than ever. For the last decade we have seen our school evolve in remarkable ways. We have come a long way from that one room Preschool, yet our goal remains the same – forging a path of educational excellence in Bridgeport, one student at a time.

Thank you for continuing to be part of this journey. Hope continues to rise at 500 and 430 State Street!





## EXPANDING

#### **NEW CLASS OF GRADE 4 THIS YEAR!**





"I set the stage and step aside to allow my students to take ownership in the decisions and actions in the classroom. We deeply explore what it means to be a learner and how we like to learn. This has translated into a budding ability to advocate for themselves and understand how to become solution oriented and take an active role in their education."

Miss Jennifer Grade 4







### AJLA Grade 4:

We empower our students to take *ownership* of their learning.

- Set goals for themselves
- Monitor their progress
- Reflect on learning and behavior

#### the benefits are

- Better prepared to take on challenges and persevere
- Personally invested in their education
- Higher engagement levels
- Increased academic achievement and productivity
- "We are so happy our son has a warm, loving environment that he enjoys so much outside our family."
- AJLA Parent

## STUDENTS

#### WHY ARE WE EXPANDING TO 8TH GRADE?

- To hold onto our families for 11 years to develop deeper relationships and increased consistency and skill development
- To maximize educational opportunities for our 8th grade graduates

- To develop deeper social emotional and character skills during the delicate middle school years
- To explore more diverse options for high school students such as private, boarding, charter, parochial and trade schools
- To minimize the number of transitions - one transition from AJLA into high school will result in less student drop out
- To reduce the amount of financial aid needed for four years (Grade 9) vs. seven years (Grade 6) after AJLA graduation

**FALL 2023** 

**GRADE 4** 

moves up to

**FALL 2024** 

**GRADE 5** moves up to

**GRADE 5 GRADE 6**  **FALL 2025** 

**FALL 2026** 

**GRADE 6** 

**GRADE 7** moves up to moves up to

**GRADE 7** 

**GRADE 8** 

"We feel like AJLA really sees and understands our child, in both areas of strength and areas for growth."

- AJLA Parent





AJLA athletics program has grown by leaps and bounds! All students continue to have physical education with Coach Brad twice per week. Every grade has supplementary athletics.

#### PreK4 to Grade 1

RespeCT Hoops runs an introductory basketball clinic

JumpBunch offers a fun, interactive sports and fitness program



#### Grade 2 to Grade 4

Through a partnership with Bridgeport Youth Sports Academy and their founder Don Wilson, older students take a bus to an afternoon sports program twice a week

Students develop specific skills in soccer, basketball and lacrosse clinics run by trained, local professionals and held at Veterans Park and in a gym off campus

Additional connections have been made to a variety of sports leagues in Bridgeport



#### Future Middle School

Afternoon sports five days per week

Interscholastic Sports Program in which AJLA teams play other Middle School teams



Students in Grade 3 and Grade 4 spend Saturday mornings as part of the Bridgeport Youth Sports Academy Saturday Soccer League playing with other students from the City of Bridgeport.



### EXPANDING PARENT PROGRAM

#### **Inspiring Parent Workshop Series**

hosted by Brandon Sherrod



#### $Workshop\ topics\ include:$

- Defining Hope: My Story
- Beginning with the End in Mind Planning for Your Child's Future
- Networking Popping the Bubble (resources to expand your network)
- Financial Health and Job Prep

Brandon will share how he and his family navigated the challenges of growing up in Bridgeport and ultimately succeeded in his life's work.

**Brandon Sherrod** was born and raised in Bridgeport. He received his BA in Political Science from Yale University and was a member of the 2016 Men's Basketball team leading them to their first NCAA Tournament victory in school history. He played professional basketball for 6 years after which he founded BS35 Basketball, a mentorship and training company.

### **English Language Classes**

taught by Samantha Ferro





This year Samantha brought her English Language Program STRIVE to the AJLA community and has 43 parents enrolled.

#### These classes include:

- A comprehensive online program which teaches students at all levels
- In-person meetings once a week at AJLA
- Increased English literacy through e-books, conversations and one-on-one tutorials

Samantha will also be offering these classes to students in the greater Bridgeport community.

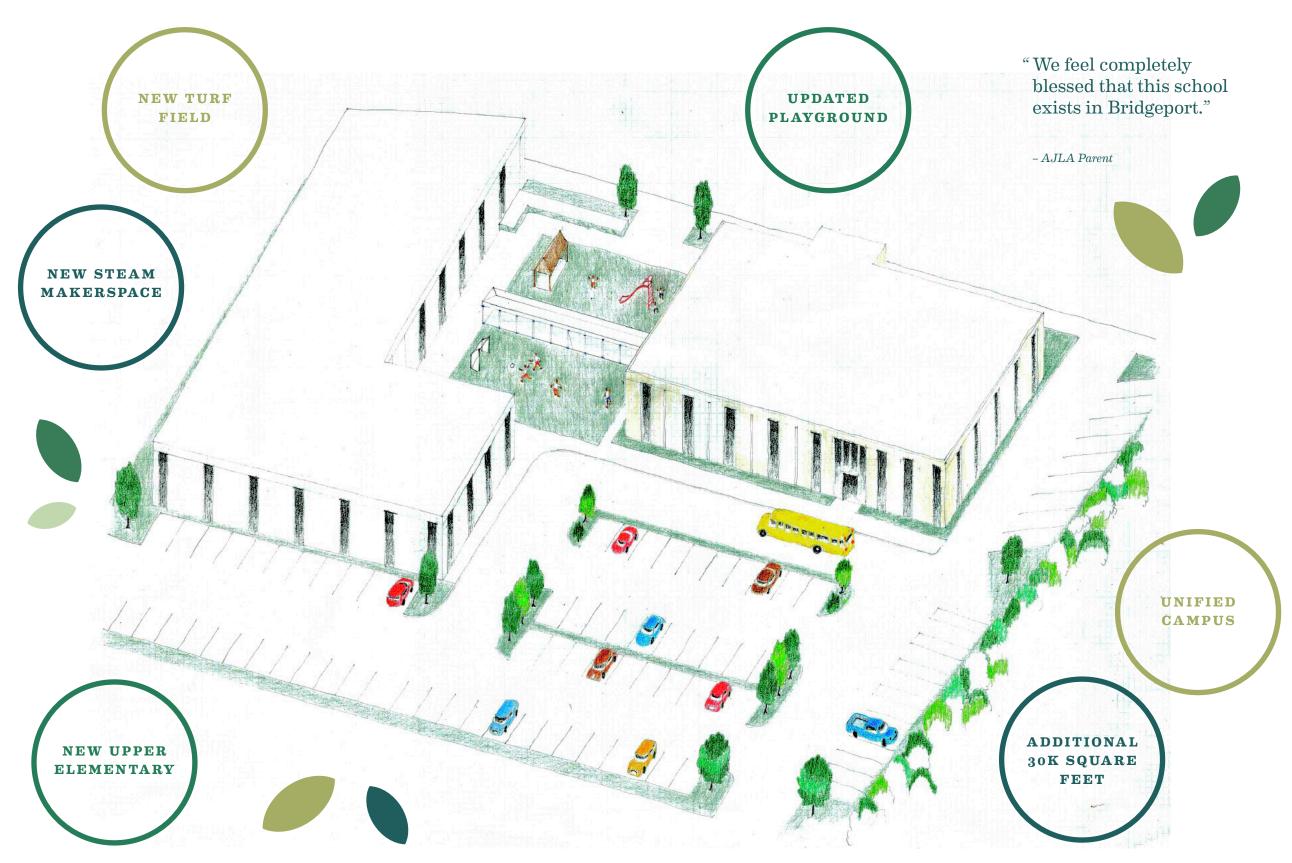
**Samantha Ferro** was born and raised in Sao Paulo, Brazil. She received her BA in Masters of Education, Portuguese and English from the University of Americana - SP. She taught ESL while at the university and has continued to do so since moving to the United States in 2007.

"AJLA does a wonderful job incorporating the entire family and making sure their needs are met."



## EXPANDING

# FOOTPRINT



## EXPANDING ACADEMICS

### 2013

Thirteen preschoolers gathered in a one room schoolhouse

## 2018

Became an Academy and moved to 500 State Street

## 2023

Expansion to 430 State Street begins

## 2027

First 8th Grade class to graduate

## nwea

This nationally-normed test is taken by nearly 4.4 million students in the US each year. Results indicate academic progress as well as student readiness to learn more advanced concepts and skills. AJLA students overwhelmingly demonstrate great progress and readiness.

#### Mathematics

On the NWEA MAP Growth test in 2021 to 2022, AJLA students surpassed nationally-normed average scores in Mathematics at every grade level, K to Grade 3.

#### Readine

On the NWEA MAP Growth test in 2021 to 2022, AJLA students surpassed growth targets in Reading at every grade level, K to Grade 3.



"AJLA is committed to our growth – it's a different level from what I've seen at other schools."

- AJLA Parent



#### FINANCIALS

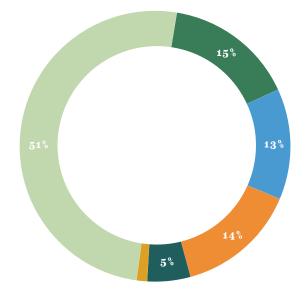
2021 to 2022

#### INCOME

TUITION	9%
INDIVIDUALS	74%
FOUNDATIONS	6%
FUNDRAISING	10%
OTHER	1%

#### EXPENSES

TEACHER SALARIES	<b>51</b> %
ADMIN SALARIES	15%
FACILITIES	13%
PROGRAM	14%
GENERAL ADMIN	<b>5</b> %
MADIZERING	<b>Q</b> 0/







"It is comforting to know that the AJLA faculty is guiding my child's future.

- AJLA Parent

#### EXPANDING DONORS

The following donors have generously supported AJLA between July 1, 2021 to June 30, 2022

#### **REDWOOD \$50,000+**

#### Anonymous

Anthony and Allison Allott Apple Pickers Foundation Bill and Kara Bohnsack Jim and Roberta Conroy Elwood and Catherine Davis John Duffy Goergen Foundation Hodgman Family Foundation Karen & Bob Jones Foundation The Levinson Family McGrath Family Foundation Victor and Deni Nesi Josh and Lollo Samuelson Bill and Bonnie Strittmatter Peter Tauck

#### OAK \$20.000 to \$49.999

Mark and Tricia Vanacore

Anonymous Ashken Family Charitable Foundation Walter & Merle Baum Foundation Bedford Family Social Responsibility Fund Gene and Nancy Celentano Scott and Lexie Clifford Brian and Talli Connell Fairfield County's Community Foundation Richard and Lorraine Garland John and Arlene Howard Brian Keane Tom and Dawn Kreitler Lautenbach Family Foundation Tom and Susan Lenci The McGavick Family Fund John and Elly McKenna John and Beth Munro Richard and Carol Munro Fred and Nancy Poses Stephen Sander Jon Santemma and Jen Okin The Shack Sackler Foundation William and Lynda Steere Foundation Stranahan Foundation Tom and Lisa Vacheron Kimberly Walin Jean and David W. Wallace Foundation Marie Weigl The Whittaker Family

#### MAPLE \$10,000 to \$19,999

Dean and Gaby Benjamin

Jim Burgett

Chris Cantwell

The GDL Foundation

The Hintsa Family

Andy and Karen Hirschberg

David and Anne Juge

A. P. Kirby Jr. Family Fund at the Community

Foundation of New Jersey

The Knobloch Fund at Fairfield County's

Community Foundation

The Lamando Family Fund

Ronald P. & Susan E. Lynch Foundation

The Stewart B. McKinney Foundation

Near & Far Aid Association Inc.

The Scripps Family Fund for Education

and the Arts

Edith Sullivan

#### WILLOW \$5,000 to \$9,999

#### Anonymous

Tyler and Ellen Baldwin

Buscher Foundation

James Cleaver

Joan S. and Charles W. Coker Foundation

Joan F Dionne Foundation

Chuck and Linda Googe

Harold Heck, Jr.

Jules and Mimi Leibman

Lone Pine Foundation. Inc.

Robert and Catherine Lowe

Elizabeth and Joseph Massoud Family Foundation

Max and Kathi Moran

Joe and Meg Serino

Christopher and Joanne Stavrou

The Watters Family Fund

Westport Rotary Club Foundation

Westport Sunrise Rotary

ZAC Foundation for Children's Safety

in honor of Peter Nussbaum



#### BIRCH \$1,000 to \$4,999

Anonymous (2)

Charlie and Georgia Adams

Ambler Family Giving Fund

Robert Banzer

Chris and Jen Bargas

Chuck and Casev Berg

Beny Berges

Michael Bernstein

Spencer and Wendy Brown

Iain and Linda Bruce

Don and Lisa Callahan

Gary and Carolyn Cohen

Michael and Chieko Dunne

Renee Dunne

Fairfield Christmas Tree Foundation

in honor of Cecily Zerenga

John and Heather Fargis

Grace J Fippinger Foundation

Heidi and Chris Flagg

Wesley and Elizabeth Fox

Brian Furbish

Glenn Gaudet

Ken and Mara Ginsberg

Chris and Dyan Griffin

Rob and Karen Hess

Terry and Mary-Jane Hogan

Liz Holland

Tom and Eileen Hynes

Jewish Communal Fund

Rady and Diane Johnson

Liz and Kyle Keogh

Mark Kirsch

Kreitler Foundation

Adam and Phyllis Kurzer

Christopher Letta and Ann Spatola

Scott Lippstreu and Jessica Golden

MacAllaster Family Foundation

Mellen Foundation Inc.

Michael Meola

Sylvia Montero

in honor of Elwood and Catherine Davis

Luke Morrison

Tom and Joanne Murphy

Amer and Kristen Nimr

Dan Nye

Michael O'Hearn

Michael and Carla Patrona

Diane Plowman

Rob and Julie Potack

Andrew and Elaine Rankowitz

Martha Russell

in honor of Julie Mombello and Patty Lewis

Mark and Dawn Ryan

in memory of Adam J. Lewis

Susan Beth Salo Foundation

Pietrina Saxton

in memory of Dorothy Lee,

 $beloved\ mother\ of\ Catherine\ Davis$ 

Ted and Nancy Schwartz

Andrew and Cathy Sebor

Senchak Family Donor Advised Fund

Bob and Francine Shanfield

Gregg and LeVerne Srinivasan

Robert and Bonnie Stapleton

Steve and Meg Staunton

Keith and Peggy Stephan

Sullivan Family Foundation

Richard and Claire Van de Berghe

Peter and Liz Van Duyne

Wagas Wajahat and Shari Jones

Astrid Weismann

Deron and Kiri Wolfe

in memory of Adam J. Lewis and

in honor of the Adam J. Lewis Academy Staff

Dan and Lee Yin

Steve Zenczak and Pat Feighan

in honor of John Munro

#### **SPRUCE \$1** to **\$999**

Randall Abrams

Mark and Susanne Addessi

Jonathan Alexander and Julie Horowitz

Andrew and Chasey Allen

Joseph and Laura Amicucci

Scott Asiel

Billy and Maureen Auer

Seth Bair

Frances Baldwin

Dave and Christy Ball

David and Lucy Ball

in honor of Tricia Vanacore

Judith Baumhover

Rob Bowman and Jennifer Wyman

The Gusti Brandt Foundation

Doug and Patti Brill

OJ and Robin Burns

Clem Butt and Kitty Ijams

 $in\ honor\ of\ Julie\ Mombello$ 

Carl and Florisca Carter

Rob and Laurie Casper John Cavanaugh

The Children's School

John Cissel and Peggy Harwood

John Ciulla

Bob and Kathy Coppola

John Copulos

Bert and Alison Czuchra

Peggy Dau

Sandy Dauk

Rev. Frank Denton

John Dexheimer and Carla Haugen

Peter and Bridgett diBonaventura

Susan Doran

The Duennebier Family

Joyce Dunne

Kevin W. English Sr. & E. Elizabeth English Fund

Ted Eves and Jennifer (Bebon)

Livia Feig

Dino Ferrare

Ernest and Heidi Finch

Michael Fleischer

Jamie and Mari Flicker

Edward and Lisa Friedland

John and Mary Ellen Gallagher

Gary and Patricia Ginsberg

Gail Goldblat

William and Diana Romney

**Gray Family Foundation** 

Harry Groome

Kent and Lisa Haines

in memory of Adam J. Lewis

Jon and Deirdre Halper

James Healey Jr. and Pamela Dowling

David and Letty Helgans

Clay and Heather Hennessy

Alison Hill

Paul and Patti Hiller

Andrew Hoffman and Anick Pleven

Horton Family Fund

Bill Humphrey and Nancy Saipe

Mr. Robert Ivers

Douglas Jack Family Charitable Fund

Tripp Jones

Diane Karmen

Michael and Kristen Keden

Sheila Keenan

Jill Kelly

Thomas Kelly and Julia Benzinger

Dennis and MaryEllen Keresey

David Koehler

Preston and Mary Jean Koster

Mark and Nancy Langston

Jerry Joseph and Sharon Lauer

Sheryl Lawrence

in honor of Patty Lewis Joanne Lenci

Richard and Joanne Liddy

in honor of Elwood and Catherine Davis

Jessica Manela

Jane Mastrianni Charlie and Brooke McIlvaine

Tony and Sarah Menchaca

Dr. Gary Mombello

Karen Mombello

Laurie Morris Kristin Murphy

Maureen Murphy

Peter and Linda Murphy Heidi Niblack

in memory of Dorothy Lee.

beloved mother of Catherine Davis

Larry and Melissa Norton

O'Shea Family
in memory of Dorothy Lee and

in honor of Catherine Davis James and Anne Orvis

Lock and Ann Pawlick

in honor of Anne Hardy
Peale Foundation

Michael and Saba Pina Lisa Potter

Sherry Rago Tim and Jenny Robson

Andrew Rolfe and Fabiola Arredondo

Jeff Sandreuter and Lisa Ferrante

Corinne Samon

Sue Seath Perry and Karen Seelert

Christine Segalas

in memory of Adam J. Lewis

Aimee Smith

Gloria Smithson

Brian and Olivia Snarr

Andy Solomon

Joseph Spalluto

State Street Foundation

Andrew Stewart

Russell and Tracey Stidolph

Greg and Nancy Stringer

in honor of the Stringer Family

Michael and Suzanne Stringer

in honor of the Stringer Family
Neil and Sheila Stringer

in honor of the Stringer Family

Vicki Tananbaum

Tauck Family Foundation

Scott and Susan Telesz

Lauren Teran

in honor of Dalton Newton

Joan Tilghman Tisbest Philanthropy

Alex and Sally Uhle

The Unitarian Church in Westport Alex and Judy Urguhart

Jim and Whitney Vose

Eric Wandler Louise Warner

Diane Wein

David and Barbara Wiederecht Jeffrey and Patricia Wieser Vianda Williams Foundation

## Paul and Barbara Winsor SPECIAL THANKS

For the beautiful homemade quilts created

especially for all our nappers in PreK: Cecily Zerega

Edie Faile

Louise Warner  $For \ all \ of \ the \ incredible \ photographs \ in$ 

this Annual Report taken pro bono by: Pam Einarsen

Adam J. Lewis Academy is a designated 501(c)(3). As a privately funded school, we neither solicit nor accept public funding. We rely exclusively on the

" I love how the faculty works together as a community to help better each individual."

generosity of individuals and foundations.

- AJLA Parent

#### EXPAND YOUR CONTRIBUTION

Adam J. Lewis Academy uses a sliding-scale tuition model that enables each family to pay only what they can afford. Tuition revenue accounts for just 9% of our total income. All other funding comes from individuals and Foundations. We hope your generosity will grow with us and ask that you consider a gift in support of our students and their families.

#### Gifts by Credit Card

To make a donation with a credit card, please visit our website at ajlacademy.org, call AJLA 203-333-2211, or scan below.



#### Gifts by Check

Mail in your check, made out to AJLA, at 500 State Street, Bridgeport, CT, 06604.

#### Gifts of Stock

Gifts of appreciated securities are an excellent way to make a gift to AJLA. Donors receive a deduction for the entire amount of the stock transferred and avoid taxes on capital gains.

#### **Matching Gifts**

Please check with your employer to determine if they have a matching gift program.





#### Gifts by Venmo

@AJLAcademy or scan below



#### Gifts from IRA's

If you are over 70.5 years of age, you can make gifts directly from your IRA to charity.

#### Legacy Giving

Leaving a gift to AJLA in your will is one of the simplest ways you can make a meaningful contribution.



Interested in making a pledge or for other questions about giving, please contact:

#### Max Dixon

Chief Development & Marketing Officer 908-616-4826

max@ajlacademy.org





#### **OUR MISSION**

Adam J. Lewis Academy attracts families who believe in the power of education. AJLA inspires children from all backgrounds to achieve their promise.

AJLA is defined and guided by its motto, *Hope Rising*. Through a program of rigorous academics, rich experiential learning, and deep family engagement, AJLA nutures the potential within each child – preparing students for a lifetime of intellectual exploration, personal growth, and moral citizenship.

Children who graduate from AJLA emerge as leaders, empowered with the knowledge, skills, character and confidence to succeed.

AJLA was founded in memory of Adam J. Lewis, who died in the World Trade Center on 9/11 and whose life was enhanced by exceptional education provided at a young age.

